Legend
- Developer task
- IT Pro task
- Dashboard author task
- Dashboard user task

Use PerformancePoint Services to view, track, monitor, and analyze organizational performance

Evaluate

- Learn about Microsoft business intelligence capabilities & view scenarios http://go.microsoft.com/?linkid=9786985
  - View Microsoft case studies www.microsoft.com/casestudies
  - Download a white paper about business intelligence tools http://go.microsoft.com/?linkid=9778622
  - View SharePoint Server scenarios and solutions http://go.microsoft.com/?linkid=9778674
- Evaluate SharePoint Server for business intelligence capabilities http://go.microsoft.com/?linkid=9786772
  - Learn about business productivity with SharePoint Server and Office http://go.microsoft.com/?linkid=9786767
  - View hardware and software requirements http://go.microsoft.com/?linkid=9786768
  - Learn about Excel Services http://go.microsoft.com/?linkid=9786771
  - Learn about PerformancePoint Services http://go.microsoft.com/?linkid=9786770
- Set up and configure a business intelligence test environment http://go.microsoft.com/?linkid=9786774
  - Create a baseline environment http://go.microsoft.com/?linkid=9786773
  - Configure Excel Services http://go.microsoft.com/?linkid=9786775
  - Configure PerformancePoint Services http://go.microsoft.com/?linkid=9786776
- Learn about PerformancePoint Services development http://go.microsoft.com/?linkid=9786777
  - View development scenarios http://go.microsoft.com/?linkid=9786778
  - Learn about DLLs used in development scenarios http://go.microsoft.com/?linkid=9786779

Exit Criteria

- Product capabilities and business needs have been compared
- Broad solution criteria identified
- Go/no-go decision on using SharePoint Services and tools as a BI solution
- Product license requirements identified

Plan

- Plan your PerformancePoint Services implementation http://go.microsoft.com/?linkid=9786847
  - Get an overview of the PerformancePoint Services architecture http://go.microsoft.com/?linkid=9786848
  - Plan for PerformancePoint Services availability (SharePoint Server 2010 SP1) http://go.microsoft.com/?linkid=9786849
  - Plan for PerformancePoint security http://go.microsoft.com/?linkid=9786850
  - Learn about customizing PerformancePoint Services http://go.microsoft.com/?linkid=9786851
- Plan your PerformancePoint dashboards http://go.microsoft.com/?linkid=9778624
  - Get an overview of PerformancePoint data sources http://go.microsoft.com/?linkid=9778625
  - Get an overview of PerformancePoint reports http://go.microsoft.com/?linkid=9778626
  - Get an overview of PerformancePoint dashboard filters and connections http://go.microsoft.com/?linkid=9786986
  - Create a training plan for end users http://go.microsoft.com/?linkid=9778628
- Learn how to use PerformancePoint Dashboard Designer http://go.microsoft.com/?linkid=9778629
  - Learn about what's new in Dashboard Designer http://go.microsoft.com/?linkid=9778630
  - Get acquainted with Dashboard Designer http://go.microsoft.com/?linkid=9778632
  - Create a basic PerformancePoint dashboard http://go.microsoft.com/?linkid=9778631

Exit Criteria

- Overall BI solution defined, dashboard spec and statement of work created, security plan created, owners identified, and dashboard author up to speed and ready to create dashboards.

Setup & Configure

- Download PerformancePoint SuperFlows http://go.microsoft.com/?linkid=9786987
- Deploy SharePoint Server 2010 http://go.microsoft.com/?linkid=9786852
  - Watch a video about installing SharePoint Server http://go.microsoft.com/?linkid=9786853
  - Install SharePoint Server http://go.microsoft.com/?linkid=9786854
- Configure SharePoint Server http://go.microsoft.com/?linkid=9786855
  - Deploy language packs http://go.microsoft.com/?linkid=9786856
  - Configure farm settings http://go.microsoft.com/?linkid=9786857
  - Configure services http://go.microsoft.com/?linkid=9786858
  - Configure managed metadata service application http://go.microsoft.com/?linkid=9786859
  - Create a web application http://go.microsoft.com/?linkid=9786863
  - Create a site collection http://go.microsoft.com/?linkid=9786864
- Configure the Secure Store Service http://go.microsoft.com/?linkid=9786865
- Configure Excel Services http://go.microsoft.com/?linkid=9786866
- Configure PerformancePoint Services http://go.microsoft.com/?linkid=9786867
- Configure a custom development environment http://go.microsoft.com/?linkid=9786868
  - View the PerformancePoint class library http://go.microsoft.com/?linkid=9786869
  - See PerformancePoint development resources http://go.microsoft.com/?linkid=9786870

Exit Criteria

- Site collection is set up,security configured BI Services are tested and ready to use

Create/Publish

- Create/configure PerformancePoint data connections http://go.microsoft.com/?linkid=9778625
  - Create data sources in Dashboard Designer http://go.microsoft.com/?linkid=9778644
  - Configure data sources for Time Intelligence http://go.microsoft.com/?linkid=9778645
  - Create/maintain a data source inventory http://go.microsoft.com/?linkid=9778642
- Create/configure reports and scorecards http://go.microsoft.com/?linkid=9778633
  - Create scorecards http://go.microsoft.com/?linkid=9778634
  - Create analytic charts and grids http://go.microsoft.com/?linkid=9778635
  - Create KPI Details reports http://go.microsoft.com/?linkid=9778636
  - Create ProClarity Analytics Server Page reports http://go.microsoft.com/?linkid=9778637
  - Create Reporting Services reports http://go.microsoft.com/?linkid=9778638
  - Create Excel Services reports http://go.microsoft.com/?linkid=9778639
  - Create Web page reports http://go.microsoft.com/?linkid=9778640
  - Create strategy maps http://go.microsoft.com/?linkid=9778641
- Create/configure dashboard filters http://go.microsoft.com/?linkid=9786871
  - Create/configure cascading filters (SharePoint Server 2010 SP1) http://go.microsoft.com/?linkid=9786872
  - Create Custom Table filters http://go.microsoft.com/?linkid=9786873
  - Create MDX Query filters http://go.microsoft.com/?linkid=9786875
  - Create Member Selection filters http://go.microsoft.com/?linkid=9786876
  - Create Named Set filters http://go.microsoft.com/?linkid=9786877
  - Create Time Intelligence filters http://go.microsoft.com/?linkid=9786878
- Create, configure, and assemble dashboards http://go.microsoft.com/?linkid=9786879
  - Create dashboard pages http://go.microsoft.com/?linkid=9786880
  - Configure specific sizes of dashboard items http://go.microsoft.com/?linkid=9786881
  - Add reports, scorecards, and filters to pages http://go.microsoft.com/?linkid=9786882
  - Add KPI Details reports to dashboards http://go.microsoft.com/?linkid=9786883
  - Connect filters to reports and scorecards http://go.microsoft.com/?linkid=9786884
  - Configure cascading filters (SharePoint Server 2010 SP1) http://go.microsoft.com/?linkid=9786872
- Deploy dashboards http://go.microsoft.com/?linkid=9786885
- Train dashboard users http://go.microsoft.com/?linkid=9778628
- Add advanced functionality to dashboards http://go.microsoft.com/?linkid=9786886
  - Create more sophisticated scorecards http://go.microsoft.com/?linkid=9786887
    - Configure view settings for scorecards http://go.microsoft.com/?linkid=9786888
    - Extend KPIs to use advanced functionality http://go.microsoft.com/?linkid=9786889
    - Create or change a hierarchical structure in a scorecard http://go.microsoft.com/?linkid=9786890
  - Link scorecard items to reports http://go.microsoft.com/?linkid=9786891
  - Extend dashboards by using MDX queries http://go.microsoft.com/?linkid=9786892
  - Extend dashboards by using Time Intelligence http://go.microsoft.com/?linkid=9786893
- Apply custom master pages to dashboards http://go.microsoft.com/?linkid=9786894
- Create and deploy custom extensions http://go.microsoft.com/?linkid=9786896
  - Test/troubleshoot custom solutions http://go.microsoft.com/?linkid=9786897
  - Create custom reports, filters, and tabular data sources http://go.microsoft.com/?linkid=9786898
  - Create scorecard transforms http://go.microsoft.com/?linkid=9786988

Exit Criteria

- Custom solutions created and deployed without error, dashboards have been published, tested, and deployed, and custom solutions are verified to meet business needs

Maintain/Operate

- Deploy SharePoint Server updates http://go.microsoft.com/?linkid=9786900
- Set up backup and recovery http://go.microsoft.com/?linkid=9786901
- Manage service applications http://go.microsoft.com/?linkid=9786902
  - Assign or remove administrators http://go.microsoft.com/?linkid=9786903
  - Manage Excel Services http://go.microsoft.com/?linkid=9786904
  - Manage PerformancePoint Services http://go.microsoft.com/?linkid=9786905
- Monitor and troubleshoot SharePoint Server http://go.microsoft.com/?linkid=9786906
- Maintain, edit, and update PerformancePoint dashboards http://go.microsoft.com/?linkid=9786907

Use

- Learn about the Business Intelligence Center http://go.microsoft.com/?linkid=9778665
- Get started using dashboards http://go.microsoft.com/?linkid=9778666
  - Up to Speed: PerformancePoint Dashboards http://go.microsoft.com/?linkid=9778667
  - Learn about the differences between a scorecard and a dashboard http://go.microsoft.com/?linkid=9778670
  - Use PerformancePoint reports http://go.microsoft.com/?linkid=9778668
  - Use the Decomposition Tree http://go.microsoft.com/?linkid=9778669
  - Use dashboard filters http://go.microsoft.com/?linkid=9778671
- Take online training on PerformancePoint dashboards http://go.microsoft.com/?linkid=9778672
- Use "edit" mode in a SharePoint site to add/remove/change Web Parts http://go.microsoft.com/?linkid=9778673

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